Join us in New Orleans for the
2019 Institutional Investor Forum

Protecting Shareholder Rights
April 10–13, 2019

FINAL AGENDA!

Learn more about your rights and responsibilities as a fiduciary and gain valuable insights from fellow pension fund leaders and nationally recognized speakers and panelists.

Sponsored by
Bernstein Litowitz Berger & Grossmann LLP
www.blbglaw.com/nola
Protecting Shareholder Rights

What the Institutional Investor Community Needs to Know

Our Forum is designed to help fiduciaries enhance their knowledge of the US securities markets and deepen their understanding of fiduciary responsibilities. We will also explore important issues of shareholder rights, corporate governance, and securities litigation that affect pension funds today.

One of the premier educational conferences in the field, the Forum brings together representatives of public pension systems, Taft-Hartley funds, and other institutional investors from around the globe with experts from corporate America, finance, the law, academia, and the media in a relaxed, collegial setting. The educational sessions will provide a valuable learning experience, while the evening events at various New Orleans landmarks will be the backdrop for excellent opportunities to interact with colleagues and friends.

For Attorneys: Continuing Legal Education Accreditation Pending

Is this event for you?
The Forum for Institutional Investors is designed for representatives of public pension fund systems, Taft-Hartley funds, private money managers and other institutional investors including:

- Chief Executives,
- Business Managers, and Executive Directors
- Administrators
- Trustees
- Investment and Finance Officers
- Fund Counsel
- Corporate Governance Officers

What will you learn?
Get an inside look at the different regulatory and legal landscapes affecting your holdings.

Hear experts speak to the value and impact of securities litigation on public pension and institutional portfolios.

Learn how institutional investor activism is effecting structural change within corporate culture globally.

Learn best practices for handling the complex issues related to the monitoring of markets for, and protecting of portfolio assets against, securities fraud.
Agenda

Wednesday, April 10

Welcome Reception 5:30 – 7:30 pm
Hot Tin Rooftop Bar
at the Pontchartrain Hotel
2031 St. Charles Avenue

Day One: Thursday, April 11

National World War II Museum
945 Magazine Street

8:00 – 8:45 am BREAKFAST

8:45 am Welcome and Opening Remarks

8:50 – 10:20 am Opening Address and Panel Discussion

The PSLRA at 24: What has happened and what can we expect in the future?

Since the passage of the Private Securities Litigation Reform Act in 1995, the markets have been hit by distinct waves of fraud and misconduct, as well as periods of relative reform. The institutional investor community has become a visible and indispensable force in the fight against corporate wrongdoing, recovering over $130 billion in losses for injured investors and obtaining a variety of reforms to corporate governance practices through federal securities class actions. Over this same period of time, jurisprudence has developed considerably, with courts strengthening certain investor rights and erecting new barriers to bringing meritorious securities cases. This opening session sets the stage for the conference with an outline of the accomplishments of the institutional investor community, how the investor community can stay vigilant to promote honesty and integrity in the marketplace, and to proffer specific ideas about the future of investor rights.

Continued on next page.
The Changing Regulatory and Legislative Landscape

- Are we experiencing an erosion of investor rights?
- The push for mandatory arbitration.
- What do new Supreme Court appointments portend?
- Regulatory threats: decreased enforcement by the SEC, CFPB and other governmental agencies.
- Institutional investor activism options: How can, and should, shareholders respond?
- The potential impact on investors of changing the current quarterly disclosure regime.

10:20 – 10:30 am BREAK

10:30 – 11:30 am Panel Discussion

Bulls vs. Bears: Investment Strategies for a Changing Market

A panel of experienced investment professionals from some of the world’s largest pension funds, investment firms and hedge funds discuss their views on the benefits and downsides of different investment strategies; the challenges of investing in today's global economy; as well as how pension officers can fulfill their fiduciary responsibilities in a volatile economic environment. Specific topics to be discussed include:

- Active vs. passive investing;
- Investing in a market with rising interest rates, including balancing bond allocations;
- Considerations for quantitative investing;
- Moving from a bull to a bear market; and
- Macro assessment of the overall marketplace.

11:30 am – 12:30 pm Panel Discussion

How do you decide what type of action is best for your fund?

What situations and circumstances drive the decision for a fund to be involved — or not to be involved — in a securities litigation? What factors are most important in your analysis? Does your fund use the same factors when considering corporate governance cases? What is your fund’s process for assessing a case and making a decision to proceed or not?

12:30 – 2:00 pm LUNCH

Keynote Speaker

Adm. Mike Mullen
United States Navy (Ret.) and Former Chairman of the Joint Chiefs of Staff

Considered one of the most influential chairmen in history, Admiral Mike Mullen served under Presidents Bush and Obama. Since retiring from the Navy, Mullen has joined the boards of General Motors, Sprint and the Bloomberg Family Foundation and teaches at the Woodrow Wilson School of Public and International Affairs at Princeton University. He looks at how today’s geopolitical issues and economic trends directly impact America’s national security.

2:00 – 3:00 pm Panel Discussion

Foreign Litigation Roundtable: Developments “Since Morrison”

It has been almost a decade since the US Supreme Court ruled that investors in foreign securities no longer had much access to US courts to seek redress for fraud and misconduct. Investors damaged by corpo-
rate fraud in portfolio companies not based in the US have been forced to pursue legal action in other nations and jurisdictions — with wildly varying results. In this panel discussion we explore what we know now that we didn’t know 8 years ago, including:

- Foreign securities litigation war stories;
- What types of cases have been successful and not successful;
- What venues are proving viable;
- Whether the effort to pursue cases outside the US has been worth it; and
- How much effort a pension fund should put toward foreign cases.

**3:00 pm**  
Conference is adjourned for the day

Conference attendees will have open access to the entire National World War II Museum and movie passes to the Solomon Victory Theater on Thursday afternoon.

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**6:30 – 9:30 pm**  
Evening Activities

**Cocktails and Dinner in New Orleans’ Garden District**

Featured speaker: **Ronan Farrow**  
American journalist, lawyer and government advisor

Ronan Farrow is an influential voice in government and media, helping traditional institutions address the frustrations — and tap the promise — of a new generation. Twice named one of the “30 Under 30” most influential people in law and policy by Forbes, he was the winner of a Pulitzer Prize for Journalism in 2018. Farrow is a Yale Law School educated attorney and a member of the New York Bar, and attended Oxford University as a Rhodes Scholar.

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**Distinguished Faculty / Speakers**

Listed in alphabetical order

- Jesse Evans, Jr.  
  Director  
  City of New Orleans Employees’ Retirement System

- Michael Herrera  
  Senior Staff Counsel  
  Los Angeles County Employees Retirement Association

- Pedro Herrera  
  Partner  
  Sugarman & Susskind, P.A. (Coral Gables, FL)

- Joseph Indelicato, Jr.  
  General Counsel  
  New York State Teachers’ Retirement System

- Ron King  
  Member  
  Clark Hill PLC (Lansing, MI)

- Robert Klausner  
  Principal  
  Klausner, Kaufmann, Jensen & Levinson (Plantation, FL)

- Danial Lam  
  Managing Director, Legal & Business Development  
  Ontario Municipal Employees’ Retirement System
Agenda

Day Two: Friday, April 12

Arnaud's Restaurant
813 Bienville Street

8:00 – 8:30 am     Breakfast

8:30 am             Welcome and Recap

8:40 – 9:30 am     Opening Address

The Evolution of Corporate Governance Litigation and Institutional Investor Activism

The last two decades have seen significant growth in the number and types of institutions bringing shareholder litigation to improve corporate governance practices and enforce the fiduciary obligations of boards and officers. From actions challenging board oversight failures, to claims for breach of fiduciary duty in the corporate M&A context, to executive compensation abuse, to proxy and voting rights violations, among other wrongdoing, the institutional investor community has taken some important steps to check bad corporate practices and improve governance at public companies. This session will outline what has been achieved on this critical front.

9:30 – 10:30 am     Panel Discussion

Panel of Distinguished Executive Directors, Trustees and Other Pension Leaders

This panel will discuss the challenges facing defined benefit pension plans in today’s policy and political world, including how they address the challenges to make certain pensions are adequately funded and protected.

10:30 – 10:40 am  BREAK

10:40 – 11:40 am  Panel Discussion

US Securities Class Actions through Foreign Eyes

Our panel of experts bring their unique experiences to bear in this comparative analysis of how different jurisdictions cope with corporate fraud and remedy failing corporate governance practices.

- How do other countries view the US approach to holding wrongdoers accountable?
Agenda

■ What are the differences between the US approach to activism v. engagement in other countries and venues?
■ What are the pros and cons of various systems?

11:40 am – 12:30 pm  Panel Discussion

Best Practices for Pension Fund and Institutional Executives, Trustees and Counsel: “Do’s and Don’ts”

Our panel of experts will discuss the importance of securities fraud monitoring and the lessons they have learned in their time acting as key fiduciary representatives for their funds’ beneficiaries.

■ Assuming you have a well-defined securities fraud monitoring program, what are the obstacles to managing it and what benefits does it provide?
■ How do you manage your counsel selection process?
■ What has a bull market meant for your perceptions of shareholder litigation?
■ Do’s and Don’ts: Lessons from our esteemed panel.

12:30 – 1:45 pm  LUNCH

Interview

Preet Bharara
Former United States Attorney for the Southern District of New York

Preet Bharara served as US Attorney for the Southern District of New York from 2009 to 2017, where he earned a reputation as one of “the nation’s most aggressive and outspoken prosecutors” (The New York Times). As US Attorney, Bharara supervised an office of more than 200 Assistant US Attorneys, who handled cases involving terrorism, financial and healthcare fraud, cybercrime, public corruption, gang violence, organized crime, and civil rights violations.

1:45 – 2:45 pm  Panel Discussion

Securities Litigation Trends

Researchers and industry observers report that the rate of filings of traditional securities litigations are on par with recent years.

■ What types of misconduct are driving current filings?
■ What does the current pipeline of actions tell us?
■ Is there an identifiable trend in the size of the recent recoveries?
■ Are there fewer cases or fewer egregious frauds than in other eras?
■ Have public companies gotten the message that the institutional investor community is committed to policing misconduct in its portfolio companies?
■ Has index investing shielded companies from accountability?
■ What makes a strong and healthy market?

2:45 – 3:45 pm  Panel Discussion

Outside Fiduciary Counsel as Pension Fund Gatekeepers

With an increasingly complex legal and investment environment, outside advisors to public pension funds and other institutions must embrace an increasingly more complicated role. Our expert panel will share their war stories, priorities and experiences in aiding fiduciaries as to how best to protect a fund’s interest.

3:45 pm  Conference is adjourned for the day
Distinguished Faculty / Speakers
Listed in alphabetical order

David Webber
Professor of Law
Boston University School of Law

John Weinstein
County Treasurer, Board President
Allegheny County (PA) Employees’ Retirement System

Steven Wieting
Chief Investment Strategist and Chief Economist
Citi Private Bank (New York, NY)

Steve Wolosky
Partner
Olshan Frome Wolosky LLP (New York, NY)

Mark Zigler
Partner
Koskie Minsky LLP (Toronto, Ontario)

Faculty members here are confirmed for April; additional speakers to be announced.

Agenda

The Pontchartrain Hotel
2031 St. Charles Avenue

Afternoon and Evening Activities
French Quarter Festival
(April 11-14, 2019)

The Festival is the largest free music event in the United States and features 1,700 musicians playing 400 hours of music from a variety of musical genres on 23 stages throughout the French Quarter. It also includes the ‘Culinary Lineup’ — festival food booths operated by some of New Orleans’ finest restaurants, open throughout the festival weekend. All details are available at the official festival website: https://fqfi.org/

Day Three: Saturday, April 13
(optional day)

11:00 am – 2 pm Litigation Review and Updates

Your BLB&G team will be available to discuss ongoing litigation.

Ongoing Litigation Review: BLB&G attorneys lead an interactive discussion highlighting the nature and status of major ongoing securities litigations. (Public session)

Client Case Specific Updates: Institutional investor clients meet confidentially with BLB&G attorneys for review of pending litigation. (Private break-out sessions)

Afternoon and Evening Activities

Conference attendees who were unable to visit the WWII Museum on Thursday will have additional open access to the museum and movie passes to the Solomon Victory Theater on Saturday afternoon.

From 6:30 to 9:30 pm, attendees will “Dine Around” New Orleans.

Breakfast/Brunch Roundtables
- Discovery Workshop: Challenges & Solutions
- Monitoring your Portfolio: Ins and Outs of our PortfolioWatch System
- Being a Leading Woman in Securities Litigation: The Experience from the Frontline
- Macro Thoughts: The Consolidation and Privatization of Corporate America
Preet Bharara
Former United States Attorney for the Southern District of New York; Distinguished Scholar, NYU School of Law; Host of CAFE’s “Stay Tuned With Preet”

Preet Bharara is an American lawyer who served as US Attorney for the Southern District of New York from 2009 to 2017, nominated to the position on May 15, 2009 by President Barack Obama. Bharara’s nomination was unanimously confirmed by the US Senate, and he was sworn in on August 13. During his tenure, Bharara earned a reputation as one of “the nation’s most aggressive and outspoken prosecutors,” according to The New York Times. His office’s case against SAC Capital, for example, resulted in the largest fine ever paid in the history of insider trading prosecutions and reportedly served as an inspiration for the television series Billions, currently airing on Showtime. As US Attorney, Bharara oversaw the investigation and litigation of all criminal and civil cases brought on behalf of the United States in the Southern District of New York. He supervised an office of more than 200 Assistant US Attorneys, who handled a high volume of cases involving terrorism, narcotics and arms trafficking, financial and healthcare fraud, cybercrime, public corruption, gang violence, organized crime, and civil rights violations. On April 1, 2017, Bharara joined the NYU School of Law faculty as a Distinguished Scholar in Residence. In September 2017, Bharara launched “Stay Tuned with Preet,” a podcast about justice and fairness.

Ronan Farrow
Pulitzer Prize winning journalist, lawyer and government advisor

Ronan Farrow is an influential voice in government and media, helping traditional institutions address the frustrations — and tap the promise — of a new generation. Forbes has twice named him one of the “30 Under 30” most influential people in law and policy, a contest he has gone on to judge. He won the world’s most prestigious journalism award, the Pulitzer Prize, for his reporting on sexual harassment by Harvey Weinstein. In April, 2018 he published a new book, War on Peace: The End of Diplomacy and the Decline of American Influence, which gives a unique insight into US foreign policy, and what many describe as US resignation in global leadership. In this book, Farrow interviews all of America’s former living secretaries of state. Farrow served as a State Department diplomat in Afghanistan and Pakistan, and reported to Secretary of State Hillary Clinton as the United States’ first special adviser for global youth during the Arab Spring revolutions. Farrow is a Yale Law School educated attorney and a member of the New York Bar, and attended Oxford University as a Rhodes Scholar.

Adm. Mike Mullen
United States Navy (Ret.)
Former Chairman, Joint Chiefs of Staff

Considered one of the most influential chairmen of the Joint Chiefs of Staff in history, Admiral Mike Mullen spent four years as chairman — the top military advisor to Presidents George W. Bush and Barack Obama. Mullen oversaw the end of the combat mission in Iraq and the development of a new military strategy for Afghanistan, while promoting international partnerships, new technologies and new counter-terrorism tactics culminating in the killing of Osama bin Laden. Since retiring from the Navy, Mullen has joined the boards of General Motors, Sprint and the Bloomberg Family Foundation. He teaches at the Woodrow Wilson School of Public and International Affairs at Princeton University. He is also known for his efforts on behalf of service members, veterans and their families. He is renowned for his role in dismantling “don’t ask, don’t tell” and allowing gay service members to serve openly. Today, he shares with audiences his deep experience in leading change in complex organizations, his assessment of geopolitical relationships, diversity implementation, crisis management, economic policy, risk management and the growing and existential threat of cyber security. Mullen takes a fresh approach to the most important geopolitical issues of the 21st Century, including America’s position in the world and how economic health directly impacts our national security. Mullen believes our national debt is our greatest security threat.
About the Venues

DAY ONE: THE NATIONAL WWII MUSEUM
The National WWII Museum will host educational portions of the Forum. Located in New Orleans' historic Warehouse District, the museum tells the story of the American experience in the war that changed the world. Conference attendees will have open access to the entire museum and movie passes to the Solomon Victory Theater on Thursday afternoon and Saturday afternoon. (For information about the museum, please visit www.nationalww2museum.org.)

DAY TWO: ARNAUD'S RESTAURANT
Sessions will be held at the renowned Arnaud's Restaurant in the colorful French Quarter. (More information about Arnaud's can be found at www.arnaudsrestaurant.com.)

DAY THREE: PONTCHARTRAIN HOTEL
(Optional Small Group Sessions):
The iconic Pontchartrain Hotel — the “Grande Dame” of New Orleans hotels — will host breakfast/brunch roundtables on a variety of industry topics and updates on ongoing major litigations. (For more about the hotel visit www.thepontchartrainhotel.com.)

Unique Afternoon and Evening Activities
The Forum will host a series of evening activities following each daily program. The first evening will include a welcome reception. The second evening will feature cocktails and dinner in a private Garden District home. The final evening will include a “dine-around” option, where attendees can select from a group of New Orleans restaurants.

French Quarter Festival (April 11-14, 2019)
The 2019 Forum will be held during the award-winning French Quarter Festival, a four-day local music showcase in the French Quarter—the largest free music event in the US. The festival also features the Culinary Lineup, festival food booths operated by some of New Orleans finest restaurants, open throughout the festival weekend. (For more details, visit the festival website at www.fqfi.org.)

Tours and Tastes of the “Big Easy” for Attendees’ Guests!
Social events for guests include a tour of the historic Garden District with lunch at the legendary Commander’s Palace — a New Orleans landmark—and an exciting (and authentic) culinary tour in the French Quarter. Guests are also invited to attend all of the Forum’s networking events.
Protecting Shareholder Rights

April 10-13, 2019 in New Orleans, LA

BLB&G invites administrators, trustees, directors, fund counsel and other leaders of the institutional investor community to New Orleans to learn more about their fiduciary rights and responsibilities.

4 EASY WAYS TO REGISTER

WEB: www.blbglaw.com/nola
E-MAIL: Scan this form to amanda@blbglaw.com
TELEPHONE: Call Amanda Rekemeier at +1 (212)-554-1451
MAIL: Send this form, along with payment to:
Amanda Rekemeier
BLB&G
1251 Ave. of the Americas, 44th floor
New York, NY 10020

WHEN AND WHERE

Wednesday, April 10, 2019 to Saturday, April 13, 2019 at the National World War II Museum, Arnaud’s Restaurant and The Pontchartrain Hotel.

PERSONAL INFORMATION

First Name

Last Name

Email Address

Phone

ORGANIZATION INFORMATION

Job Title

Organization

Address 1

Address 2

City

State ZIP

BRINGING A GUEST?

Yes

No

Name of Guest

Daytime activities for guest of attendees include a Garden District tour with lunch at Commander’s Palace, and a culinary tour in the French Quarter. Will your guest wish to participate?

Yes

No

PAYMENT INFORMATION

The registration fee for the Forum is $625.

The registration fee is intended to cover meals and entertainment in conformity with many jurisdictions’ gift/gratuity limitations or restrictions, and represents our best estimate at the pre-event stage.

If you are not governed by these restrictions, you may select the “Registration fee waiver” option provided below. For qualified institutional investors from the United Kingdom and Europe, the registration is automatically waived unless required by your jurisdiction.

Registration fee waiver: I confirm that I am not governed by gift/gratuity limitations or restrictions, and/or our organization’s restrictions do not relate to this conference.

PAYMENT OPTIONS

I will mail a check

Please bill me

Please make checks payable to Bernstein Litowitz Berger & Grossmann LLP and send to:
Amanda Rekemeier
Bernstein Litowitz Berger & Grossmann LLP
1251 Avenue of the Americas, 44th Floor, New York, NY 10020

CLE ACCREDITATION

If you are an attorney and would like to apply for CLE accreditation, please confirm your state of practice in the space provided.

ACCOMMODATIONS

Please contact Katherine Burke at 504-899-2339 or katherineB@blbglaw.com for assistance in booking your accommodations.

For more information, please visit www.blbglaw.com/nola or contact Amanda Rekemeier, Director of Client Relations, at amanda@blbglaw.com or 212-554-1451.
Join us in New Orleans for the 2019 Institutional Investor Forum:

PROTECTING SHAREHOLDER RIGHTS

April 10–13, 2019

CLE Accreditation Pending