

*In re Cobalt International Energy, Inc. Securities Litigation*  
c/o Epiq  
P.O. Box 4109  
Portland, OR 97208-4109

Toll-Free Number: 1-877-440-0638  
Email: [info@CobaltSecuritiesLitigation.com](mailto:info@CobaltSecuritiesLitigation.com)  
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## **PROOF OF CLAIM AND RELEASE FORM**

To be eligible to receive a share of the Net Settlement Funds in connection with the Settlements of this Action, you must complete and sign this Proof of Claim and Release Form (“Claim Form”) and mail it by first-class mail to the above address, **postmarked no later than April 4, 2019.**

Failure to submit your Claim Form by the date specified will subject your claim to rejection and may preclude you from being eligible to receive any money in connection with the Settlements.

**Do not mail or deliver your Claim Form to the Court, the parties to the Action, or their counsel.**

**SUBMIT YOUR CLAIM FORM ONLY TO THE CLAIMS ADMINISTRATOR  
AT THE ADDRESS SET FORTH ABOVE.**

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## PART I – GENERAL INSTRUCTIONS

1. It is important that you completely read and understand the Notice of (I) Pendency of Class Action and Proposed Settlements; (II) Settlement Fairness Hearing; and (III) Motion for an Award of Attorneys' Fees and Reimbursement of Litigation Expenses (the "Notice") including the Proposed Plan of Allocation included in the Notice. The Notice describes the proposed Settlements, how members of the Settlement Class are affected by the Settlements, and the manner in which the Net Settlement Funds will be distributed if one or more of the Settlements and the Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read and that you understand the Notice, including the terms of the releases described therein and provided for herein.

2. This Claim Form is directed to all persons and entities who purchased or otherwise acquired Cobalt common stock, Cobalt 2.625% Convertible Senior Notes due 2019, and/or Cobalt 3.125% Convertible Senior Notes due 2024 (collectively, "Cobalt Securities") between March 1, 2011 and November 3, 2014, inclusive (the "Class Period"), and were damaged thereby. Included within the Settlement Class are all persons and entities who purchased or otherwise acquired shares of Cobalt common stock on the open market and/or pursuant or traceable to the registered public offerings on or about (i) February 23, 2012; (ii) January 16, 2013; and (iii) May 8, 2013. Also included within the Settlement Class are all persons and entities who purchased or otherwise acquired Cobalt convertible senior notes on the open market and/or pursuant or traceable to registered public offerings on or about (i) December 12, 2012; and (ii) May 8, 2014. Certain persons and entities are excluded from the Settlement Class by definition as set forth in Paragraph 28 of the Notice.

3. **Submission of this Claim Form does not guarantee that you will share in the proceeds of one or more Settlements. The distribution of the Net Settlement Funds will be governed by the Plan of Allocation set forth in the Notice that accompanies this Claim Form, if it is approved by the Court, or by such other plan of allocation as the Court approves.**

4. Use the Schedule of Transactions in Part III of this Claim Form to supply all required details of your transaction(s) (including free transfers and deliveries) in and holdings of Cobalt Securities. On this schedule, please provide all of the requested information with respect to your holdings, purchases, acquisitions, and sales of Cobalt Securities, whether such transactions resulted in a profit or a loss. **Failure to report all transaction and holding information during the requested time periods may result in the rejection of your claim.**

5. **Please note:** Only Cobalt Securities purchased or acquired during the Class Period (*i.e.*, from March 1, 2011 through November 3, 2014, inclusive), are eligible under the Settlements. However, your sales of Cobalt Securities from November 4, 2014 through October 11, 2018 may be used for purposes of calculating your recognized loss under the Plan of Allocation. Therefore, in order for the Claims Administrator to be able to balance your claim, the requested information on purchases and acquisitions during that time period must also be provided. **Failure to report all transaction and holding information during the requested time periods may result in the rejection of your claim.**

6. You are required to submit genuine and sufficient documentation for all of your transactions in and holdings of Cobalt common stock, Cobalt 2.625% Convertible Senior Notes due 2019, and Cobalt 3.125% Convertible Senior Notes due 2024 set forth in the Schedule of Transactions in Part III of this Claim Form. Documentation may consist of copies of brokerage confirmation slips or monthly brokerage account statements, or an authorized statement from your broker containing the transactional and holding information found in a broker confirmation slip or account statement. The Parties and the Claims Administrator do not independently have information about your investments in the Cobalt Securities. **IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OF THE DOCUMENTS OR EQUIVALENT DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. Please keep a copy of all documents that you send to the Claims Administrator. Also, do not highlight any portion of the Claim Form or any supporting documents.**

7. **Traceability of Cobalt Common Stock to a Public Offering in the Class Period.** Public offerings of Cobalt common stock occurred during the Class Period on or about (i) February 23, 2012; (ii) January 16, 2013; and (iii) May 8, 2013. Claimants who purchased shares of Cobalt common stock directly in one of these offerings or who purchased shares "traceable" to one of the offerings (as opposed to generally on the open market) may be entitled to additional compensation under the Plan of Allocation. If you purchased Cobalt common stock after these offerings but believe that your shares are specifically traceable to shares of common stock issued in one of the offerings, you must submit documents with your Claim Form showing that the specific shares you purchased were shares issued in the offering. For example, acceptable documents might show that the person you purchased the shares from had previously purchased those shares in the offering.

8. All joint beneficial owners each must sign this Claim Form and their names must be listed in Part II of this Claim Form. The complete name(s) of the beneficial owner(s) must be entered. If you purchased Cobalt Securities during the Class Period and held the shares or notes in your name, you are the beneficial owner as well as the record owner. If you purchased Cobalt Securities during the Class Period and the shares or notes were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of these shares, but the third party is the record owner. The beneficial owner(s), not the record owner, must sign this Claim Form.

9. **One Claim should be submitted for each separate legal entity.** Separate Claim Forms should be submitted for each separate legal entity (e.g., a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual's name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).

10. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, last four digits of the Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Cobalt Securities; and
- (c) furnish herewith evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade securities in another person's accounts.)

11. By submitting a signed Claim Form, you will be swearing that you:

- (a) own(ed) the Cobalt Securities you have listed in the Claim Form; or
- (b) are expressly authorized to act on behalf of the owner thereof.

12. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

13. If the Court approves one or more of the Settlements, payments to eligible Authorized Claimants pursuant to the Plan of Allocation (or such other plan of allocation as the Court approves) will be made after any appeals are resolved, and after the completion of all claims processing. The claims process will take substantial time to complete fully and fairly. Please be patient.

14. **PLEASE NOTE:** If the payment calculated for any Authorized Claimant under the Plan of Allocation is less than \$10.00, no distribution will be made to that Authorized Claimant and those funds will be distributed to other Authorized Claimants.

15. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator, Epiq, at the address on the first page of this Claim Form, by email at [info@CobaltSecuritiesLitigation.com](mailto:info@CobaltSecuritiesLitigation.com), or by toll-free phone at 877-440-0638, or you can visit the settlement website, [www.CobaltSecuritiesLitigation.com](http://www.CobaltSecuritiesLitigation.com), where copies of the Claim Form and Notice are available for downloading.

16. **NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the **mandatory** electronic filing requirements and file layout, you may visit the settlement website at [www.CobaltSecuritiesLitigation.com](http://www.CobaltSecuritiesLitigation.com) or you may email the Claims Administrator's electronic filing department at [info@CobaltSecuritiesLitigation.com](mailto:info@CobaltSecuritiesLitigation.com). **Any file not in accordance with the required electronic filing format will be subject to rejection.** Only one claim should be submitted for each separate legal entity (see Paragraph 9 above) and the **complete** name of the beneficial owner of the securities must be entered where called for (see Paragraph 8 above). No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email to that effect. **Do not assume that your file has been received until you receive this email. If you do not receive such an email within 10 days of your submission, you should contact the Claims Administrator's electronic filing department at [info@CobaltSecuritiesLitigation.com](mailto:info@CobaltSecuritiesLitigation.com) to inquire about your file and confirm it was received.**

**IMPORTANT: PLEASE NOTE**

**YOUR CLAIM IS NOT DEEMED FILED UNTIL YOU RECEIVE AN ACKNOWLEDGEMENT POSTCARD. THE CLAIMS ADMINISTRATOR WILL ACKNOWLEDGE RECEIPT OF YOUR CLAIM FORM BY MAIL WITHIN 60 DAYS. IF YOU DO NOT RECEIVE AN ACKNOWLEDGEMENT POSTCARD WITHIN 60 DAYS, CALL THE CLAIMS ADMINISTRATOR TOLL-FREE AT 1-877-440-0638.**





**B. COBALT 2.625% CONVERTIBLE SENIOR NOTES DUE 2019, ISSUED IN DECEMBER 2012 (CUSIP 19075FAA4) (THE "2019 NOTES")**

**1. PURCHASES/ACQUISITIONS AT ANY TIME THROUGH NOVEMBER 3, 2014** — Separately list each and every purchase or acquisition, including free receipts, of 2019 Notes at any time from the date of their initial offering in December 2012 (including in that offering) or thereafter through the close of trading on **November 3, 2014**.

Date of Purchase/ Acquisition (List Chronologically) (MMDDYY)	Face Value Purchased/Acquired	Purchase Price per \$100 Face Value of Note	Total Purchase/Acquisition Price (excluding taxes, commissions, and fees)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**2. PURCHASES/ACQUISITIONS FROM NOVEMBER 4, 2014 THROUGH OCTOBER 11, 2018** — State the total face value of 2019 Notes purchased/acquired (including free receipts) from November 4, 2014 through the close of trading on October 11, 2018.<sup>3</sup> If none, write "zero" or "0."

<input type="text"/>	<input type="text"/>
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**3. SALES AT ANY TIME THROUGH OCTOBER 11, 2018** — Separately list each and every sale, including free deliveries, or conversions or exchanges<sup>4</sup> of 2019 Notes at any time prior to the close of trading on October 11, 2018. (Must be documented.)

**IF NONE,  
CHECK HERE**

Date of Sale (List Chronologically) (MMDDYY)	Face Value Sold Or Converted	Sale Price per \$100 Face Value of Note	Total Sale Price (not deducting taxes, commissions, and fees)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**4. HOLDINGS AS OF OCTOBER 11, 2018** — State the face value of 2019 Notes you held as of the close of trading on October 11, 2018. (Must be documented.) If none, write "zero" or "0."

<input type="text"/>	<input type="text"/>
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<sup>3</sup> **Please note:** Information requested with respect to your purchases/acquisitions of 2019 Notes from November 4, 2014 through October 11, 2018 is needed in order to balance your claim, but purchases during this period are not eligible transactions and will not be used for purposes of calculating Recognized Loss amounts under the Plan of Allocation.

<sup>4</sup> Any conversion or exchange of 2019 Notes before October 11, 2018, including a debt exchange, will be treated as a sale. The relevant "sales price" will be the TRACE price reported by Bloomberg as of the date of the conversion or exchange. For debt exchanges of 2019 Notes occurring on December 6, 2016, January 30, 2017 and April 24, 2017, the "sale price" per \$100 par value shall be \$44.88, \$38.50, and \$38.00, respectively.

**C. COBALT 3.125% CONVERTIBLE SENIOR NOTES DUE 2024, ISSUED IN MAY 2014 (CUSIP 19075FAB2) (THE “2024 NOTES”).**

**1. PURCHASES/ACQUISITIONS AT ANY TIME THROUGH NOVEMBER 3, 2014** — Separately list each and every purchase or acquisition, including free receipts, of 2024 Notes at any time from the date of their offering in May 2014 (including in that offering) or thereafter through the close of trading on **November 3, 2014**.

Date of Purchase/ Acquisition (List Chronologically) (MMDDYY)	Face Value Purchased/Acquired	Purchase Price per \$100 Face Value of Note	Total Purchase/Acquisition Price (excluding taxes, commissions, and fees)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**2. PURCHASES/ACQUISITIONS FROM NOVEMBER 4, 2014 THROUGH OCTOBER 11, 2018** — State the total face value of 2024 Notes purchased/acquired (including free receipts) from November 4, 2014 through the close of trading on October 11, 2018.<sup>5</sup> If none, write “zero” or “0.”

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**3. SALES AT ANY TIME THROUGH OCTOBER 11, 2018** — Separately list each and every sale, including free deliveries, or conversions or exchanges<sup>6</sup> of 2024 Notes at any time prior to the close of trading on October 11, 2018. (Must be documented.)

**IF NONE,  
CHECK HERE**

Date of Sale (List Chronologically) (MMDDYY)	Face Value Sold Or Converted	Sale Price per \$100 Face Value of Note	Total Sale Price (not deducting taxes, commissions, and fees)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**4. HOLDINGS AS OF OCTOBER 11, 2018** — State the face value of 2024 Notes you held as of the close of trading on October 11, 2018. (Must be documented.) If none, write “zero” or “0.”

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<sup>5</sup> **Please note:** Information requested with respect to your purchases/acquisitions of 2024 Notes from November 4, 2014 through October 11, 2018 is needed in order to balance your claim, but purchases during this period are not eligible transactions and will not be used for purposes of calculating Recognized Loss amounts under the Plan of Allocation.

<sup>6</sup> Any conversion or exchange of 2024 Notes before October 11, 2018, including a debt exchange, will be treated as a sale. The relevant “sales price” will be the TRACE price reported by Bloomberg as of the date of the conversion or exchange. For debt exchanges of 2024 Notes occurring on December 6, 2016, January 30, 2017, April 24, 2017, and May 18, 2017, the “sale price” per \$100 par value shall be \$34.95, \$25.25, \$28.38, and \$29.13, respectively.

IF YOU REQUIRE ADDITIONAL SPACE FOR THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

#### PART IV - RELEASE OF CLAIMS AND SIGNATURE

**YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON PAGE 9 OF THIS CLAIM FORM.**

I (we) hereby acknowledge that, pursuant to the terms set forth in (i) the Stipulation and Agreement of Settlement with the Sponsor Defendants, the Sponsor Designee Defendants and Goldman Sachs & Co. LLC dated October 9, 2018; (ii) the Stipulation and Agreement of Settlement Among Plaintiffs, Cobalt Individual Defendants, and Nader Tavakoli, Solely Acting as Plan Administrator on Behalf of Cobalt Debtors, dated October 11, 2018; and (iii) the Stipulation and Agreement of Settlement Between Plaintiffs and Underwriter Defendants Other Than Goldman Sachs & Co. LLC, dated November 28, 2018, without further action by anyone, upon the Effective Date of the respective Settlements, I (we), on behalf of myself (ourselves) and my (our) heirs, executors, administrators, predecessors, successors, and assigns, in their capacities as such, shall be deemed to have, and by operation of law and of the applicable Judgment shall have, fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Plaintiffs' Claim (including Unknown Claims) against the Settling Defendants' Releasees as defined in the respective Stipulations, and shall forever be barred and enjoined from prosecuting any of the Released Plaintiffs' Claims against any of the Settling Defendants' Releasees.<sup>7</sup>

#### **CERTIFICATION**

By signing and submitting this Claim Form, the claimant(s) or the person(s) who represent(s) the claimant(s) agree(s) to the release above and certifies (certify) as follows:

1. that I (we) have read and understand the contents of the Notice, including the Plan of Allocation, and this Claim Form, including the releases provided for in the Settlements and the terms of the Plan of Allocation;
2. that the claimant(s) is (are) members of the Settlement Class, as defined in the Notice, and is (are) not excluded by definition from the Settlement Class as set forth in the Notice;
3. that the claimant(s) has (have) **not** submitted a request for exclusion from the Settlement Class;
4. that I (we) own(ed) the Cobalt Securities identified in the Claim Form and have not assigned the claim against the Sponsor Defendants, Sponsor Designee Defendants, Goldman Sachs & Co. LLC, the Cobalt Settling Defendants, the Underwriter Settling Defendants or any of the other Settling Defendants' Releasees (as defined in the Notice) to another, or that, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;
5. that the claimant(s) has (have) not submitted any other claim covering the same purchases or acquisitions of Cobalt Securities and knows (know) of no other person having done so on the claimant's (claimants') behalf;
6. that the claimant(s) submit(s) to the jurisdiction of the Court with respect to claimant's (claimants') claim and for purposes of enforcing the releases set forth herein;
7. that I (we) agree to furnish such additional information with respect to this Claim Form as Lead Counsel, the Claims Administrator, or the Court may require;
8. that the claimant(s) waive(s) the right to trial by jury, to the extent it exists, agree(s) to the determination by the Court of the validity or amount of this Claim and waives any right of appeal or review with respect to such determination;
9. that I (we) acknowledge that the claimant(s) will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and
10. that the claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (a) the claimant(s) is (are) exempt from backup withholding or (b) the claimant(s) has (have) not been notified by the IRS that he, she or it is subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified the claimant(s) that he, she or it is no longer subject to backup withholding. **If the IRS has notified the claimant(s) that he, she, it or they is (are) subject to backup withholding, please strike out the language in the preceding sentence indicating that the claim is not subject to backup withholding in the certification above.**

<sup>7</sup> In the case of Cobalt, the Debtors and the Cobalt Individual Defendants, such release is not effective until the Plaintiffs execute the Settlement Release and deliver it to Cobalt, the Debtors and the Cobalt Individual Defendants following the final termination of all D&O Coverage Litigation involving the Insurers or D&O Liability Insurance Policies.

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS CLAIM FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

Signature of Claimant

Date   -   -    
MM DD YY

Print Claimant name here

Signature of joint Claimant, if any

Date   -   -    
MM DD YY

Print joint Claimant name here

*If the Claimant is other than an individual, or is not the person completing this form, the following also must be provided:*

Signature of person signing on behalf of Claimant

Date   -   -    
MM DD YY

Print name of person signing on behalf of Claimant here

Capacity of person signing on behalf of Claimant, if other than an individual, *e.g.*, executor, president, trustee, custodian, etc. (Must provide evidence of authority to act on behalf of Claimant – see Paragraph 10 on page 3 of this Claim Form.)

### **REMINDER CHECKLIST:**

1. Sign the above release and certification. If this Claim Form is being made on behalf of joint claimants, then both must sign.
2. Attach only **copies** of acceptable supporting documentation as these documents will not be returned to you.
3. Do not highlight any portion of the Claim Form or any supporting documents.
4. Keep copies of the completed Claim Form and documentation for your own records.
5. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. **If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll-free at 1-877-440-0638.**
6. If your address changes in the future, or if this Claim Form was sent to an old or incorrect address, you must send the Claims Administrator written notification of your new address. If you change your name, inform the Claims Administrator.
7. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at the address below, by email at [info@CobaltSecuritiesLitigation.com](mailto:info@CobaltSecuritiesLitigation.com), or by toll-free phone at 1-877-440-0638 or you may visit [www.CobaltSecuritiesLitigation.com](http://www.CobaltSecuritiesLitigation.com). **DO NOT** call Defendants or their counsel with questions regarding your claim.

**THIS CLAIM FORM MUST BE MAILED TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTMARKED NO LATER THAN APRIL 4, 2019, ADDRESSED AS FOLLOWS:**

*In re Cobalt International Energy, Inc. Securities Litigation*  
c/o Epiq  
P.O. Box 4109  
Portland, OR 97208-4109

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if a postmark date on or before April 4, 2019 is indicated on the envelope and it is mailed First-Class, and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please be patient and notify the Claims Administrator of any change of address.