

Must be Postmarked
No Later Than:
December 7, 2006

Freddie Mac Securities Litigation Settlement
c/o The Garden City Group, Inc.
Claims Administrator
P.O. Box 9078
Dublin, OH 43017-0978
1(800) 460-3971



PROOF OF CLAIM AND RELEASE

PART I: CLAIMANT IDENTIFICATION:

Claim Number: _____ Control Number: _____

WRITE ANY NAME AND ADDRESS CORRECTIONS
BELOW OR IF THERE IS NO PREPRINTED DATA TO
THE LEFT, YOU MUST PROVIDE YOUR FULL NAME
AND ADDRESS HERE:

Name:
Address:
City/State:
Zip Code:
Country:

**IF THE ABOVE AREA IS BLANK, YOU MUST ENTER
YOUR FULL NAME AND ADDRESS HERE** →

Please fill in Social Security Number/
Taxpayer ID Number if box is blank:

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Daytime Telephone Number:	() -
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Evening Telephone Number:	() -
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Email Address:	
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Identity of Claimant (Check one):

- | | |
|---|---|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Joint Owners | <input type="checkbox"/> Corporation |
| <input type="checkbox"/> Other _____
(specify) | <input type="checkbox"/> IRA, Keogh or other type of
Retirement Plan _____
(specify type of plan) |

The Social Security or Employer Identification number and telephone number of the beneficial owner may be used in verifying the Claim. Failure to provide any of the foregoing information could delay verification of your Claim or result in rejection of your Claim.

For information purposes only, you must also respond to the following questions:

Claimant was / was not (circle one) an officer or member of the Board of Directors of Freddie Mac at any time from July 15, 1999 through and including November 20, 2003.

If so, state position(s) held and dates of employment or affiliation: _____



GENERAL INSTRUCTIONS

1. It is important that you completely read and understand the Notice of Pendency and Proposed Settlement of Class Action (the "Notice") that accompanies this Proof of Claim and Release. By signing and submitting the Proof of Claim and Release, you will be certifying that you have read and understood the Notice.

2. IN ORDER TO PARTICIPATE IN THE PROCEEDS FROM THE SETTLEMENT, YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE, BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED ON OR BEFORE DECEMBER 7, 2006, ADDRESSED TO:

Freddie Mac Securities Litigation Settlement
c/o The Garden City Group, Inc.
Claims Administrator
P.O. Box 9078
Dublin, OH 43017-0978

This Proof of Claim and Release is directed to all Persons and entities who purchased the common stock of Freddie Mac during the period from July 15, 1999 through and including November 20, 2003, inclusive (the "Class"). Excluded from the Class are the following: (i) Defendants; (ii) members of the immediate families of each of the Individual Defendants; (iii) any entity in which any Defendant has a controlling interest; (iv) any parent or subsidiary of Freddie Mac; (v) any person who was an officer or member of the Board of Directors of Freddie Mac or any of its parents or subsidiaries during the Class Period; and (vi) the legal representatives, heirs, predecessors, successors or assigns of any of the foregoing excluded persons or entities. Also excluded from the Class are any persons who file a valid and timely request for exclusion in accordance with the requirements set forth in the Notice.

3. IF YOU ARE NOT A CLASS MEMBER, OR IF YOU, OR SOMEONE ACTING ON YOUR BEHALF, FILES A REQUEST FOR EXCLUSION FROM THE CLASS, DO NOT SUBMIT A PROOF OF CLAIM AND RELEASE. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN DISTRIBUTIONS FROM THE SETTLEMENT FUND IF YOU ARE NOT A CLASS MEMBER. THUS, IF YOU FILE A REQUEST FOR EXCLUSION IN A TIMELY MANNER, ANY PROOF OF CLAIM AND RELEASE THAT YOU SUBMIT, OR WHICH MAY BE SUBMITTED ON YOUR BEHALF, WILL NOT BE ACCEPTED.

4. You are required to submit genuine and sufficient documentation for all your transactions in common stock during the Class Period from July 15, 1999 through November 20, 2003 inclusive. Documentation may be photocopies of stockbrokers' confirmation slips; or stockbrokers' monthly statements (reflecting your opening and closing balances for the months specified on the actual claim form, and in which transactions during the Class Period occurred). IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL STOCK CERTIFICATES.

5. NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All Claimants MUST submit a manually signed paper Proof of Claim form listing all their transactions whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at 1(800) 460-3971 or visit its website at www.gardencitygroup.com to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

6. If you need additional copies of this Proof of Claim and Release, please visit www.gardencitygroup.com.



PART II: SCHEDULE OF TRANSACTIONS IN FREDDIE MAC COMMON STOCK

Separately list each of your purchases and sales of Freddie Mac common stock below. Attach a separate schedule if more space is needed. Be sure to include and sign your name and Social Security number or Tax ID number on any additional sheets. The date of purchase or sale is the "trade" or "contract" date, and not the "settlement" or "payment" date.

A. **BEGINNING HOLDINGS:** Indicate Claimant's position in Freddie Mac common stock as of the close of trading on **July 14, 1999**. Be sure to attach the required documentation to prove this ownership.

B. **PURCHASES:** List all purchases of Freddie Mac common stock made during the period **July 15, 1999** through and including **November 20, 2003**. Be sure to attach the required documentation evidencing each of your purchase transactions.

Trade Date(s) (List Chronologically) (Month/Day/Year)	Number of Shares of Freddie Mac Common Stock Purchased	Purchase Price Per Share of Freddie Mac Common Stock	Total Purchase Price (excluding commissions, taxes, and fees)
/ /		\$	\$
/ /		\$	\$
/ /		\$	\$
/ /		\$	\$

C. **SALES:** List all sales of Freddie Mac common stock made from **July 15, 1999** through and including **November 20, 2003**. Be sure to attach the required documentation evidencing each of your sale transactions.

Trade Date(s) (List Chronologically) (Month/Day/Year)	Number of Shares of Freddie Mac Common Stock Sold	Sale Price Per Share of Freddie Mac Common Stock	Total Sale Price (excluding commissions, taxes, and fees)
/ /		\$	\$
/ /		\$	\$
/ /		\$	\$
/ /		\$	\$

D. **UNSOLD HOLDINGS:** Indicate Claimant's position in Freddie Mac common stock as of the close of trading on **November 20, 2003**. Be sure to attach the required documentation to prove such ownership.

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE CERTIFICATION ON PAGE 5.



YOU MUST READ THE FOLLOWING RELEASE AND SIGN ON PAGE 5.

RELEASE OF CLAIMS

Definitions

For the purpose of this Proof of Claim and Release, defined terms have the following meanings (any other capitalized terms have the meanings given them in the Stipulation of Settlement dated May 23, 2006 (the "Stipulation")):

"Class" means all persons and entities who purchased shares of Freddie Mac common stock during the Class Period and who were damaged thereby. Excluded from the Class are the following: (i) Defendants; (ii) members of the immediate families of each of the Individual Defendants; (iii) any entity in which any Defendant has a controlling interest; (iv) any parent or subsidiary of Freddie Mac; (v) any person who was an officer or member of the Board of Directors of Freddie Mac or any of its parents or subsidiaries during the Class Period; and (vi) the legal representatives, heirs, predecessors, successors or assigns of any of the foregoing excluded persons or entities. Also excluded from the Class are any persons who file a valid and timely request for exclusion in accordance with the requirements set forth in the Notice.

"Defendants" means collectively Freddie Mac and the Individual Defendants.

"Effective Date" means the date upon which the Judgment becomes Final.

"Freddie Mac" means Federal Home Loan Mortgage Corporation.

"Individual Defendants" means Leland C. Brendsel, Vaughn A. Clarke, David W. Glenn and Gregory J. Parseghian.

"Judgment" means the proposed judgment to be entered approving the Settlement, substantially in the form attached as Exhibit B to the Stipulation.

"Released Defendant Parties" means Defendants and their present and former parents, subsidiaries, affiliates, board of directors members, officers, employees, insurers, agents, attorneys, accountants, consultants, counter-parties, advisors, members of their immediate families, executors, administrators, trustees, legal or personal representatives; and their estates, heirs, assigns, and successors; and any firm, trust, corporation, or other entity in which any Defendant has a controlling interest.

"Settled Class Claims" means any and all contingent and actual claims, rights, demands, liabilities, damages and causes of action, obligations, losses, debts, judgments, suits, matters and issues of any kind or nature whatsoever (including, but not limited to, any claims for contribution, damages, interest, attorneys' fees, expert or consulting fees, and other costs, expenses or liability whatsoever), whether based on federal, state, local, statutory or common law or any other law, rule or regulation, whether suspected or unsuspected, disclosed or undisclosed, hidden or concealed, accrued or un-accrued, liquidated or un-liquidated, at law or in equity, matured or un-matured, whether class, representative or individual in nature, including both known and Unknown Claims, that were asserted or that could have been asserted in the Complaint related to the purchase or sale of Freddie Mac common stock during the Class Period, including without limitation any claims that arise out of or otherwise relate to (i) the earnings restatement that Freddie Mac announced in 2003, or any actions, events, or omissions related thereto; (ii) the Report of the Special Examination of Freddie Mac, Office of Federal Housing Enterprise Oversight ("OFHEO"), dated December 2003, or any actions, events or omissions described therein; (iii) the Report to the Board of Directors of the Federal Home Loan Mortgage Corporation, Internal Investigation of Certain Accounting Matters, dated July 22, 2003, or any actions, events or omissions described therein; or (iv) the Supplemental Report to the Board of Directors of the Federal Home Loan Mortgage Corporation Regarding the Investigation of Certain Accounting and Related Matters, dated November 18, 2003, or any actions, events or omissions described therein.

"Unknown Claims" means all Settled Class Claims which Lead Plaintiffs or any Class Member does not know to exist in his, her or its favor at the time of the release of the Released Defendant Parties, and any Settled Defendants' Claims which any Defendant does not know to exist in his, her or its favor at the time of the release of the Released Plaintiff Parties, which, if known by him, her or it, might have affected his, her or its decision with respect to the Settlement. With respect to any and all Settled Class Claims and Settled Defendants' Claims, the parties stipulate and agree that, upon the Effective Date, Lead Plaintiffs and Defendants waive, and each Class Member shall be deemed to have waived, and by operation of the Judgment shall have waived, any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to Cal. Civ. Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his favor at the time of executing the release, which if known by him must have materially affected his settlement with the debtor.

Lead Plaintiffs and Defendants acknowledge, and other Class Members by operation of law shall be deemed to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Settled Class Claims and Settled Defendants' Claims was separately bargained for and was a key element of the Settlement.

The Release

I (we) understand and acknowledge that, without further action by anyone, on and after the Effective Date, each Class Member, on behalf of themselves, their heirs, executors, administrators, successors, assigns, and any person they represent, for good and sufficient consideration, the receipt and adequacy of which are hereby acknowledged, shall be deemed to have, and by operation of law and of the Judgment shall have, finally and forever released, settled and discharged all Settled Class Claims against each and every one of the Released Defendant Parties, whether or not a Proof of Claim and Release is executed and delivered by, or on behalf of, such Class Member, **provided, however**, that nothing in the Judgment shall bar any action or claim to enforce the terms of the Stipulation or the Judgment.



SIGNATURE AND CERTIFICATIONS

By signing and submitting this Proof of Claim and Release, the Claimant or the person who represents the Claimant certifies as follows:

1. that the Claimant is a Class Member, as defined in the Notice;
2. that I (we) have read and understand the contents of the Notice and the Proof of Claim and Release;
3. that I (we) are not acting for any of the Defendants, nor am I (are we) a Defendant or otherwise excluded from the Class;
4. that I (we) have not filed a Request for Exclusion from the Class and that I (we) do not know of any Request for Exclusion from the Class filed on my (our) behalf with respect to my (our) transactions in Freddie Mac common stock during the Class Period;
5. that I (we) purchased/sold/owned the Freddie Mac common stock identified in the Proof of Claim and Release, or that, in signing and submitting this Proof of Claim and Release, I (we) have the authority to act on behalf of the owner(s) thereof;
6. that Claimant may be entitled to receive a distribution from the Net Settlement Fund;
7. that Claimant desires to participate in the Settlement described in the Notice and agrees to the terms and conditions thereof;
8. that I (we) submit to the jurisdiction of the United States District Court for the Southern District of New York for purposes of investigation and discovery under the Federal Rules of Civil Procedure with respect to this Proof of Claim and Release;
9. that I (we) agree to furnish such additional information with respect to this Proof of Claim and Release as Lead Counsel, Co-Lead Counsel, or the Court may require;
10. that I (we) waive trial by jury, to the extent it exists, and agree to the Court's summary disposition of the determination of the validity and amount of the claim made by this Proof of Claim and Release; and
11. that I (we) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(c) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike the language that you are not subject to backup withholding in the certification above. The Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

I declare, under penalty of perjury under the laws of the United States of America, that the statements made and answers given in this Proof of Claim and Release are true and correct and that the documents submitted herewith are true and genuine.

Signature of Claimant

Print Name of Claimant

Date

Signature of Joint Claimant, if any

Print Name of Joint Claimant

Date

If Claimant is other than an individual, or is not the person completing this form, the following also must be provided.

Signature of Person Completing Form

Print Name of Person Completing Form

Date

Capacity of Person Signing (Executor, President, Trustee, etc.)



**ACCURATE CLAIM PROCESSING TAKES TIME.
THANK YOU FOR YOUR PATIENCE.**

REMINDER CHECKLIST

1. Please sign the Certification section of the Proof of Claim and Release form.
2. If this claim is made on behalf of joint claimants, then both must sign.
3. Please remember to attach supporting documents.
4. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
5. Keep a copy of your Proof of Claim and Release form and all documentation submitted for your records.
6. The Claims Administrator will acknowledge receipt of your Proof of Claim and Release by mail, within 30 days. Your claim is not deemed filed until you receive an acknowledgment postcard. If you do not receive an acknowledgment postcard within 30 days, please call the Claims Administrator toll free at 1(800) 460-3971.
7. If you move, please send us your new address.
8. **Do not use highlighter on the Proof of Claim and Release form or supporting documentation.**

THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN
DECEMBER 7, 2006 AND MUST BE MAILED TO:

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